An offering oppportunity appears on your desk! The memorandum is Top Secret! The Board of directors of Nevada Cookies and Chips are not getting along and the solution to quell all the noise is to sell the shares of Mr Jensun.

The buyer of his shares could have a seat on the Board of Directors. Hopefully the new purchaser will have lots of creative energy, bring ideas, and leverage to the table.

The company has been making the best chips and chocolate cookies and they make their own chips. They even sell those chips to other companies because their proprietary ingredients are in such demand.

In fact they grew so fast and their cookies and chips are everywhere! The whole world wants their product. Growth has been magnificent, but is it sustainable? Can it keep growing at this rate or will it plateau. There could be a saturation point and competition may show up any day. What makes their product so good are those homemade chips!

Bells and whistles go off in your head. You want to take it down but at what price is it a good deal? You know the other current board members are hard noses and will test you before granting those shares to you by recording the transaction. You review the balance sheet, the income statement and take a good look at the trend analysis. What is the FMV (the Fair Market Value)?

Their product will command a ton of good will because it is the "Realm Of The Cool". Overpaying is not really an option since the cost of money is expensive and interest expense is 5%. Over leveraging a purchase with expensive debt is very risky! However, that being said this company might be on the way to the moon with it's explosive growth! (Or is it over and that ship has already sailed and you missed the boat)

The price that for those 1,200 shares is $100.00 per share which represents approximately 5% of the Company. The total consideration is $120,000.00. You have $70,000.00 in cash in your retirement account and will have to borrow $50,000.00 to complete the sale. You may be able to use those shares as collateral for the security of the lender.

Tough Decision and is it a gamble or a smart prediction. Question is " Will you put your hard earned retirement 401k money on the line? Is that a gold medal choice or a real dumb move? Sometimes walking a fine line can be the difference between masterful strategy and blunder!

Nevada Cookies and CHIPS Annual Balance Sheet

ASSETS	**2025**	**2024**	**2023**	**2022**
Cash	10,605	8,589	7,280	3,389
Cash Equivalents	0	0	0	0
Short Term Investments	51,951	34,621	18,704	9.907
Cash & Short Term Investments	***62,556***	***43,210***	***25,984***	***13,296***
Accounts Receivable AR	38,466	23,065	9,999	3,827
Inventories - Finished Goods	8,774	3,273	2,058	2,263
Inventories -Raw Materials	8,822	3,399	1,505	466
Prepaid Expenses	3,180	3,771	3,080	791
Other Current Assets	66,363	46,618	27,703	15,726
Total Current Assets	***125,605***	***80,126***	***44,345***	***23,073***
FFE Furniture/Fixtures/Equipment,	16,169	9,890	6,735	5,723
Real Estate Buildings	2,891	2,076	1,816	1,598
Land and Other Parcels	777	511	218	218
Property/Plant/Equipment, Total	***13,250***	***8,076***	***5,260***	***4,845***
Depreciation	(6,587)	(4,401)	(3,509)	(2,694)
Goodwill, Net	20,832	5,188	4,430	4,372
Intangibles, Net	3,306	807	1,112	1,676
Long Term Investments	27,051	3,387	1,546	299
Notes and other Long Term Assets	16,759	13,267	9,035	6,917
Total Assets	***206,803***	***111,601***	***65,728***	***41,182***
LIABILITIES				
Accounts Payable AP	9,812	6,310	2,699	1,193
Accrued Expenses	16,303	8,418	5,008	2,856
Notes Payable/Short Term Debt	0	0	0	0
Capital Leases Owing	999	0	1,250	1,250
Other Current liabilities	5,049	3,319	1,674	1,264
Total Current Liabilities	***32,163***	***18,407***	***10,631***	***6,563***
Long Term Debt	7,649	8,463	8,459	9,703
Capital Lease Obligations	-	-	-	-
Tax incl Deferred	1,774	886	462	247
Other Long Term Liabilities	8,104	4,878	3,198	2,568
Total Liabilities	***49,510***	***32,274***	***22,750***	***19,081***
SHAREHOLDERS EQUITY				
Common Stock Par Value	24.00	24.00	2.00	2.00
Additional Paid-In Capital	10,118	11,237	13,132	11,971
Retained Earnings (Accumulated Deficit)	146,973	68,038	29,817	10,171
Other Equity, Total	178	28	27	(43)
Total Equity	***157,293***	***79,327***	***42,978***	***22,101***
Total Liabilities & Shareholders' Equity	206,803	111,601	65,728	41,182

Nevada Cookies and CHIPS ANNUAL INCOME STATEMENT

	2025	2024	2023	2022
Total Revenue (TTM)	215,938	130,497	60,922	26,974
Cost of Revenue (C.O.G.S.) TTM	62,475	32,639	16,621	11,618
Gross Profit TTM	153.463	97,858	44,301	15,356
Selling/General/Admin. Expenses TTM	4,579	3,491	2,654	2,440
Research & Development TTM	18,497	12,914	8,675	7,339
Depreciation/Amortization	--	--	--	--
Interest/Investment Income	--	--	--	--
Total Operating Expenses TTM	85,551	49,044	27,950	22,750
Operating Income TTM	130,387	81,453	32,972	4,224
Interest Expense - Non-Operating	(259)	(247)	(257)	(262)
Interest/Invest Income - Non-Operating	5000	1,786	866	206
Interest Inc.(Exp.),Net-Non-Op., Total	4,741	1,539	609	(56)
Gain (Loss) on Sale of Assets	--	--	--	--
Other Net	6,322	1,034	237	13
Net Income Before Taxes TTM	141,450	84,026	33,828	4,181
Provision for Income Taxes TTM	21,383	11,146	4,058	(187)
NET INCOME AFTER TAXES	120,067	72,880	29,760	4,368
Preferred Dividends	--	--	--	--
Income Available to Distribute TTM	120,067	72.880	29,760	4,368
Average Shares Outstanding	24,514	24,804	24,940	25,070
DILUTION ADJUSTMENT	--	--	--	--
EARNINGS PER SHARE (EPS) TTM	***4.90***	***2.94***	***1.19***	***.17***

Notes and Projections

TTM refers to Trailing Twelve Months and posted is several past years results!

The Company operates the making of chips and other related products that are used in a wide array of Consumer products and are recognized as the leader and "in the realm of the cool". People all over the planet are hungry for what they make and how intelligent their delivery system is. A remarkable company.

PRO FORMA

Next Year Gross Revenue estimated $325,000
Cost of Revenue estimated $96,400 (competition and existing trade agreements)
Selling expenses $5,817 (higher wages, energy costs, and employee incentives)
Increase in Equity $121,00 (due to smart real estate purchases) (investments in technology) (unrealized gains)
Average shares outstanding 25,514 (company may buy shares with it's cash surplus) (creates less outstanding shares and greater value to shareholders)
Anticipated ***forward earnings per share $8.92*** (based on new recipes for it's product lines being updated.
Could this Company be the catalyst for structural change in how we digest everything?

This publication takes no responsibility as the factual content of the statements.